

**GOVERNMENT OF SAINT LUCIA**

**TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**6-yr GOVERNMENT BOND**

**ECD26.506 MILLION**

**DEPARTMENT OF FINANCE  
FINANCIAL CENTER, BRIDGE STREET  
CASTRIES  
SAINT LUCIA**

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**DATE: August 2015**

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Department of Finance  
Financial Center, Bridge Street  
CASTRIES, Saint Lucia

**Email:** minfin@gosl.gov.lc

**Telephone No.:** 1 758 468 5500/01

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**Contact Persons:** Honorable Kenny D. Anthony, Minister for Finance  
Dr. Reginald Darius, Permanent Secretary  
Mr Francis Fontenelle, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** August 6, 2015

**Type of Security:** 6-yr Government Bond

**Amount of Issue:** ECD26.506 Million

**Purpose Security Issue:** Finance a maturing instrument

**Legislative Authority:** National Savings and Development Bonds (Amended) Act of  
2005 of the Laws of Saint Lucia and by Parliament  
Resolution No. 54, 2015

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$26.506 Million Government Bond on August 6, 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
6-yr Government bond	LCG060821	August 6, 2015	ECD26.506 Million	7.15%	August 6, 2021

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every February 6 and August 6 until maturity, beginning February 6, 2016.
- c) Principal will be repaid at maturity on August 6, 2021 in a bullet structure.
- d) The Government Bond was issued by the Government of Saint Lucia, through the National Savings and Development Bonds (Amended) Act (2005) of the Laws of Saint Lucia and through a Parliament Resolution No. 54 of 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by the National Savings and Development Bonds (Amended) Act of the Laws of Saint Lucia, Cap. 15.25.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.